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Mr. Kelly Carver 200, 407 8th Ave SW Calgary, Alberta T2P 1E5

Re: Milner Building

Dear Mr. Carver,

It is with appreciation that I write this letter to yourself and to your colleagues at Barclay Street to extend our gratitude.

Your professionalism and market expertise in negotiating and facilitating the deal for Slate's recent acquisition of the Milner Building is a prime example of your dedication towards fostering a solid business relationship with Slate Properties Inc.

I am speaking on behalf of the Slate team when I say that we look forward to working with Barclay Street on future business deals.

Sincerely,

Blair Welch

Managing Director

Slate Properties Inc.